					Pe	rsonal Financial Statement
Name	Date of Birth		Social Security #		Driver's Lic #	☐ Married ☐ Unmarried ☐ Separated
Street Address	City and State	Zip	Phone #	How Long	<ul><li>Own Home</li><li>Buying</li></ul>	Renting   Monthly Pmt.     Other   \$
Name and Address of Employ	er		Position	Length of Emp.	Bus. Phone	Ages of Dependents
Co-Applicant/Spouse Name	Date o	of Birth	Social Security #		Driver's Lic #	
Name and Address of Employ	er		Position	Length of Emp.		Bus. Phone

If married, you may apply for a separate account.

If you are married, complete all information for yourself and your spouse. You do not have to list spouse's separate property unless this is an application for a joint account. Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

Financial Information as of\_\_\_\_

ASSETS		AMOUNT		LIABILITIES		AMOUNT	MONTHLY PAYMENT
100110		milouiti			,		11110121(1
Cash in Banks			Due to Othe	ers			
		Income tax	kes and				
Cash in other institutions (detail)		Other taxe	s payable				
Securities owned (Schedule 1)			Revolving	Credit (Schedule 4	4)		
Notes Receivable including mort	gages & Deeds of			t contracts and not			
Trust Owned (Schedule 2)	Suges of Decus of		banks & of				
IRA/Keogh/Pension			Loans on I	Life insurance			
IKA Keogia ension				or Liens on Real I			
Real Estate Owned (Schedule 3)			(Schedule		Listate		
Other Investments (Partnerships,	etc.)		Other Liab	pilities (detail)			
Automobiles							
Cash Surrender Value of Life Ins	urance			Total Liabilitie	es/Payments		
Personal Property					25/1 ayments		
and Other Assets (detail)				NET W	ORTH		
TOTA		TOTAL LIABILITIES & NET WORTH					
ANNUAL INCOME	AMOUNT	ANNUAL EXPEN	DITURES	AMOUNT	CONTINGEN	NT LIABILITIES	AMOUNT
Applicant Salary		Interest			As Endorser		
Co-Applicant/Spousal Salary		Property Tax/Asses	sments		As Guarantor		
Dividends/Bonds		Income and other ta			On Damage C	laims	
Interest		Mortgage Payments			Letters of Crea		
Rentals		Other Contract Pays		Other (detail)			
Other (detail)		Rent			, , , , , , , , , , , , , , , , , , ,		
If you are married and live in a		Insurance					
community property state, your		Alimony, Child Sup	Maint				
your earnings, your spouse's Personal Expenses							
		Other (detail)					
are presumed to be community							
property unless you indicate							
otherwise.							
ouler wise.					Chaolt have	if "nono"	
TOTAL		TALP Check here if "none"					
GENERAL INFORMATION - in	f married these question				1		1
Are any assets held in Trust?	married mose question		$\Box$ Yes	<b>—</b>			
Are any assets pledged or debts s	ecured except as show	n?	☐ Yes				
Have you ever had a repossession			$\Box$ Yes				
Have you ever had a bankruptcy		nst vou?	☐ Yes				
Have you ever been a principal o				_			
Are you party to any claim or sui			☐ Yes				
Has there been an IRS audit in th			☐ Yes				
If yes, has the audit been settled?			☐ Yes				
If and the share all set of the share shares all sets	1 .	1 /					

If yes to any of the above, please explain on a separate sheet.

A-Applicant's separate property       S-Spouse's separate property         SCHEDULE 3: REAL ESTATE HOLDINGS - MORTGAGES OR LIENS         Indicate: SD=Single Dwelling; MD=Multiple Dwelling; or C=Commercial/Industrial         HOW       PROPERTY       a. Market Value       Date Purchased       NAME OF       a. 1st TD Bal.       Monthly Paymen         HELD       ADDRESS       b. Cost       Ø-Owned       LENDERS       a.       Monthly Paymen         HELD       ADDRESS       b. Cost       Ø-Owned       LENDERS       a. 1st TD Bal.       Monthly Paymen         HELD       ADDRESS       b. Cost       Ø-Owned       LENDERS       b. 2nd TD Bal.       Monthly Paymen         HELD       ADDRESS       b. Cost       Ø-Owned       LENDERS       a.       Monthly Paymen         HELD       ADDRESS       b. Cost       Ø-Owned       LENDERS       b. 2nd TD Bal.       Monthly Paymen         HELD       ADDRESS       b. Cost       Ø-Owned       LENDERS       b. 2nd TD Bal.       Monthly Paymen         Indicate:       I       ADDRESS       B.       Indicate:       B.       Indicate:       J-Jointly with spouse A-Applicant's separate property       O-Jointly with other than spouse S-Spouse's separate property       O-Jointly with other than spouse S-Spouse's separate property       TO											]	Personal Fir	nancial Statement
HOW HELD         BOND AMOUNT         DESCRIPTION         TITLE IN NAME OF         PLEDGED         WHERE         PRESENT           HOW HELD         BOND AMOUNT         DESCRIPTION         NAME OF         YES OR NO         TRADED         MARKET VALUE           Indicate:         J-Jointly with spouse A-Applicant's separate property         S-Spouse's separate property         TOTALD	SCHEDUL	LE 1: MA	RKETABLE SE	CURIT	IES:								
HOW HELD     BOND AMOUNT     DESCRIPTION     NAME OF     YES OR NO     TRADED     MARKET VALUE       I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I     I	Are any of y	our secu	rities restricted?	□ Y	es 🗌 No	Do yo	ou own 10	% or more	of the	outstanding shares	of any	company?	Yes No
A-Applicant's separate property         SCHEDULE 2: NOTES RECEIVABLE-MORTGAGE & DEED OF TRUST OWNED         MARE OF DEBTOR       OLIATERALITYPE OF PROPERTY       ANNUAL P & I       IST OR 2ND       UNPAIL         HOW HELD       DEBTOR       OLIATERALITYPE OF PROPERTY       DATE OF NOTE       ANNUAL P & I       IST OR 2ND       UNPAIL         HOW HELD       DEBTOR       OLIATERALITYPE OF PROPERTY       DATE OF NOTE       PAYMENT       IST OR 2ND       UNPAIL         Indicate:       Jointly with spaas       O-Jointly with other than spouse       TOTAL P									PLEDGED				
A-Applicant's separate property         SCHEDULE 2: NOTES RECEIVABLE-MORTGAGE & DEED OF TRUST OWNED         MARE OF DEBTOR       OLIATERALITYPE OF PROPERTY       ANNUAL P & I       IST OR 2ND       UNPAIL         HOW HELD       DEBTOR       OLIATERALITYPE OF PROPERTY       DATE OF NOTE       ANNUAL P & I       IST OR 2ND       UNPAIL         HOW HELD       DEBTOR       OLIATERALITYPE OF PROPERTY       DATE OF NOTE       PAYMENT       IST OR 2ND       UNPAIL         Indicate:       Jointly with spaas       O-Jointly with other than spouse       TOTAL P													
A-Applicant's separate property         SCHEDULE 2: NOTES RECEIVABLE-MORTGAGE & DEED OF TRUST OWNED         MARE OF DEBTOR       OLIATERALITYPE OF PROPERTY       ANNUAL P & I       IST OR 2ND       UNPAIL         HOW HELD       DEBTOR       OLIATERALITYPE OF PROPERTY       DATE OF NOTE       ANNUAL P & I       IST OR 2ND       UNPAIL         HOW HELD       DEBTOR       OLIATERALITYPE OF PROPERTY       DATE OF NOTE       PAYMENT       IST OR 2ND       UNPAIL         Indicate:       Jointly with spaas       O-Jointly with other than spouse       TOTAL P													
NAME OF DEBTOR       COLLATERAL/TYPE OF PROPERTY       DATE OF NOTE       ANNUAL P & I PAYMENT       IST OR 2ND LIEN       UNPAID BALANCE         Indicate:       J-Jointly with spouse       O-Jointly with other than spouse       TOTALP		A-A	pplicant's separat		y S-Spous	se's separa	ate propert	y				TOTAL	9 \$
HOW HELD         DEBTOR         OF PROPERTY         DATE OF NOTE         PAYMENT         LIEN         BALANCE           Image: Construct of the state of the stat	SCHEDUL	E 2: NO	TES RECEIVAE	BLE-MO	RTGAGE	& DEED	OF TRU	IST OWN	ED				
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↓ Indicate: SD=Single Dwelling: MD=Multiple Dwelling; or C=Commercial/Industrial       a. Market Value b. Cost       Date Purchased % Owned       NAME OF LENDERS       a. Ist TD Bal.       Monthly Paymen Monthly Paymen         HELD       ADDRESS       a. Market Value b. Cost       % Owned       LENDERS       a. Ist TD Bal.       Monthly Paymen         Monthly Paymen       a.       a.       a.       a.       a.       a.       Monthly Paymen         Monthly Paymen       b.       b.       b.       b.       a.       a.       a.       a.       Monthly Paymen         Monthly Paymen       b.       b.       b.       b.       b.       a.       b.       b.       b.       b.       b.       b.       b.       a.       a.       a.       a.       b.       b.       b.	<sup>↑</sup> Indicate:		• •	property								TOTAL	\$
HOW HELD     PROPERTY ADDRESS     a. Market Value b. Cost     Date Purchased % Owned     NAME OF LENDERS     a. Ist TD Bal. b. 2nd TD Bal.     Monthly Paymen Monthly Paymen       a.     b.     a.     a.     a.     a.     a.     b.     b.     a.     a.     a.     a.     Monthly Paymen       a.     b.     a.     b.     b.     b.     a.     a.     a.     a.     a.     a.     b.     b.     b.     a.     a.<	SCHEDUL								al/Indi	ıstrial			
b.     b.       a.     a.       b.     a.       b.     a.       a.     b.       a.     b.       a.     a.       b.     a.       b.     a.       b.     a.       a.     b.       b.     a.       a.     b.       a.     b.       a.     a.       b.     b.       c.     b.       b.     a.       b.     b.       c.     c.       c.			PROPERTY a. Mark		rket Value Date Purchased		rchased	NAME OF				Monthly Payment Monthly Payment	
a.     a.     a.       b.     a.     a.       b.     a.     a.       b.     b.     b.       a.     b.     b.       TOTALP     TOTALP     TOTALP         Indicate:     J-Jointly with spouse A-Applicant's separate property     O-Jointly with other than spouse S-Spouse's separate property     TOTALP   CREDITOR'S       ACCOUNT     MONTHLY     PRESENT     SCHEDULE 5: INSTALLMENT CONTRACTS AND NOTES PAYABLE   CREDITOR'S       ACCOUNT     MONTHLY     PRESENT     ACCOUNT     MONTHLY       NAME     NUMBER     PAYMENT     BALANCE     NAME     NUMBER     PAYMENT         MAME     NUMBER     PAYMENT     BALANCE     NAME     NUMBER     PAYMENT     BALANCE         TOTALP     \$     \$     \$            TOTALP     \$     \$													
a.       a.       b.       b.       b.         a.       a.       a.       a.       b.         b.       b.       b.       b.       b.         TOTALD       b.       b.       b.       b.         TOTALD       TOTALD       TOTALD       TOTALD       Indicate:         J-Jointly with spouse A-Applicant's separate property       O-Jointly with other than spouse S-Spouse's separate property       S-Spouse's separate property       S-Spouse's separate property         SCHEDULE 4:       REVOLVING CREDIT       [SCHEDULE 5: INSTALLMENT CONTRACTS AND NOTES PAYABLE         CREDITOR'S NAME       ACCOUNT       MONTHLY       PRESENT       ACCOUNT       MONTHLY       PRESENT         NAME       NUMBER       PAYMENT       BALANCE       NAME       NUMBER       PAYMENT       BALANCE         NAME       NUMBER       PAYMENT       BALANCE       NAME       NUMBER       PAYMENT         TOTALD       S       S       S       S       S       S         total data by notify you in writing if there is a material change in my financial condition. In the absence of such notice, this shall constitute both a new and continuing statement of my financial condition. In the absence of such notice, this shall constitute both a new and continuing statement of my financial condition. <td></td>													
b.     b.       a.     a.       b.     a.       b.     b.       TOTALD     TOTALD       TOTALD     TOTALD       TOTALD     TOTALD       TOTALD     TOTALD       A-Applicant's separate property     S-Spouse's separate property       S-Souse's separate property     S-Spouse's separate property       SCHEDULE 4: REVOLVING CREDIT     SCHEDULE 5: INSTALLMENT CONTRACTS AND NOTES PAYABLE       CREDITOR'S     ACCOUNT       NAME     NUMBER       PAYMENT     BALANCE       NAME     NUMBER       PAYMENT     BALANCE       NAME     Indicately notify you in writing if there is a material change in my financial condition. In the absence of such notice, this shall constitute both a new and continuing statement of my financial					b.							b.	
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Indicate:       J-Jointly with spouse A-Applicant's separate property       O-Jointly with other than spouse S-Spouse's separate property       TOTALP \$													
Indicate:       J-Jointly with spouse A-Applicant's separate property       O-Jointly with other than spouse S-Spouse's separate property       TOTALP \$				-					mo		-		
A-Applicant's separate property       S-Spouse's separate property         SCHEDULE 4: REVOLVING CREDIT       SCHEDULE 5: INSTALLMENT CONTRACTS AND NOTES PAYABLE         CREDITOR'S       ACCOUNT       MONTHLY       PRESENT       SCHEDULE 5: INSTALLMENT CONTRACTS AND NOTES PAYABLE         CREDITOR'S       ACCOUNT       MONTHLY       PRESENT       SCHEDULE 5: INSTALLMENT CONTRACTS AND NOTES PAYABLE         CREDITOR'S       ACCOUNT       MONTHLY       PRESENT         NAME       NUMBER       PAYMENT       BALANCE       NAME       NUMBER       PAYMENT       BALANCE         Image:	^Te diamin	T T - 3 - 4											
CREDITOR'S NAMEACCOUNT NUMBERMONTHLY PAYMENTPRESENT BALANCECREDITOR'S NAMEACCOUNT NUMBERMONTHLY PAYMENTPRESENT BALANCEImage: Control of the state of	Indicate:			property								TOTAL	\$
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will immediately notify you in writing if there is a material change in my financial condition. In the absence of such notice, this shall constitute both a new and continuing statement of my financial	NAME	NAME NUMBER PAYMENT BALANO		ANCE	NA	ME	NUMBE	R	PAYMENI	BALANCE			
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			you in writing if there							n notice, this shall cons		oth a new and contin	uing statement of my financ

I agree that my present and future obligations to you may become immediately due and payable, at your sole discretion and without damage or notice, if: (a) I, or any endorser or guarantor of any of my obligations, at any time fail in business, become insolvent, commit an act of bankruptcy, or die; (b) a writ of attachment, garnishment, execution or other legal process is issued against a material portion of my property; (c) any act for the collection of delinquent taxes is taken against me; (d) any representation to you by me or a guarantor or endorser of my obligations proves to be misleading or untrue; (e) I fail to notify you of any material change in my financial condition or there is a materially adverse change in my condition; or (f) I sell or transfer any interest in my current business.

I agree that any of my property in your possession shall be subject to your lien and right to offset for my obligations to you.

You may verify the information contained in this statement with any third party (including credit bureaus). You may also release any information to others regarding my financial condition and your credit and deposit experience with me. By signing below, I hereby waive my rights under Vehicle Code section 1808.21, so that, when you deem it necessary, you may obtain my residence address from the Department of Motor Vehicles.

I represent and declare under penalty of perjury under the laws of the State of California that the foregoing is a true and correct statement of my current financial condition. Any existing or threatened litigation, claim or circumstance which might reasonably be expected to affect my condition in the future is fully described below or in an attached statement.

X	Date	XDate
Applicant's Signature		Co-Applicant's Signature
		If this is to be a joint account (Your spouse does not have to sign as a co-
	Date	applicant if this is to be your separate account).
(Ontional) Signature of Snouse/Former Snouse		

(Optional) Signature of Spouse/Former Spouse

To authorize verification of income and of credit history only, your signature or former spouse's authorization may be needed if you are relying on other income or other community property.